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A PROFESSIONAL CORPORATION

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*Father & Daughter Law Firm,
Working Together Since 1989*

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Preliminary Information Needed to Commence Conservatorship Proceedings

1. Proposed Conservator (the person who will be in charge):
 - a. Full name
 - b. Address
 - c. All telephone numbers, home, work, cell
 - d. Date of Birth
 - e. Social Security Number
 - f. Relationship to proposed conservatee.

2. Proposed Conservatee (the person who needs to be taken care of):
 - a. Full name
 - b. Address if different from conservator
 - c. Date of Birth
 - d. Social Security Number
 - e. Describe in detail the physical or mental disabilities of the person.
 - f. Is a conservatorship needed for health care decisions only, or also for asset management? Why? Why cannot the proposed conservatee take care of themselves either physically or financially?
 - g. Name, relationship and address of each relative within the 2nd degree. I.e., all children, parents, spouse, siblings, grandchildren.
 - h. Doctor's name and address.

Preliminary costs

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|---|---|
| Filing fee to file petition: | \$320.00, approx. |
| Service of process to serve Citation on proposed conservatee: | \$45.00, approx. |
| Court appointed investigator's fee: | \$800.00 |
| Court appointed attorney fee (for proposed conservatee) | varies depending upon Conservatee's assets |
| Attorney fee for proposed conservator: | \$2,500.00 deposit to cover initial hourly rate and first two costs listed, additional time spent will be billed on a monthly basis |

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